

Self-Assessment

For signatories of the Poseidon Principles

The purpose of this self-assessment is to ensure that each signatory has made appropriate arrangements to fulfil their obligations under the Poseidon Principles and identified any potential challenges. In an effort to minimise administrative burden on signatories, it is as brief as possible while still addressing the core responsibilities. The questions focus on ensuring that signatories are aware of timelines and requirements, have enrolled the appropriate internal stakeholders and clients, and have a plan for working with the necessary service providers, as relevant, to complete their climate alignment assessment.

Each new signatory has five months to complete this self-assessment upon becoming a signatory. Please provide a brief written response to each question below and return it by email to the Secretariat.

1. **Have you identified, or do you have a plan to identify, the appropriate team or teams that will oversee the climate alignment assessment process?**
2. **Have you identified, or do you have a plan to identify, the appropriate team or teams that will oversee the disclosure process, including the submission of your climate alignment information to the Poseidon Principles Secretariat and the publication of your climate alignment information in relevant institutional reports?**

3. Have you engaged with clients to ensure that they are aware of the information that you will require to assess your portfolio climate alignment? Have you identified how this will impact the “information flow” pathway that you may choose to adopt? Do you have concerns?
4. Have you begun considering whether to engage an IMO recognized organisation or another third party in the sourcing of IMO DCS data, calculation of carbon intensity, calculation of vessel climate alignment, and calculation of portfolio climate alignment?
5. Have you begun including the Standard Covenant Clause and supporting definitions in your new relevant documentation?